



# WORKSHEET A B C

Financial Aid Office  
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## WORKSHEET A

Student/Spouse	Calendar Year 2007	Parent(s)
\$	1. Earned Income Credit from IRS Form 1040-line 66a; 1040A-line 40a or 1040EZ-line 8a.	\$
\$	2. Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
\$	3. Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	4. Social Security benefits received for all household members that were not taxed (SSI/SSD). Report benefits paid directly to the student (or spouse) in the Student/Spouse column and those paid directly to the parent in the Parent(s) column.	\$
\$	<b>Worksheet A Student Total</b>	<b>Worksheet A Parent Total</b>

## WORKSHEET B

Student/Spouse	Calendar Year 2007	Parent(s)
\$	1. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to amounts reported on the W2 form in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$
\$	2. IRA deductions & payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-total of lines 28 and 32 or 1040A-line 17.	\$
\$	3. Child support <b>RECEIVED</b> for all children. Don't include foster care or adoption payments.	\$
\$	4. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$
\$	5. Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18.	\$
\$	6. Untaxed portions of IRA distributions from IRS Form 1040-lines 15a minus 15b or 1040A-lines 11a minus 11b. Exclude rollovers. If negative number, enter a zero here.	\$
\$	7. Untaxed portions of pensions from IRS Form 1040-lines 16a minus 16b or 1040A-lines 12a minus 12b. Exclude rollovers. If negative number, enter a zero here.	\$
\$	8. Credit for federal tax on special fuels from IRS Form 4136-line 18 (non-farmers only).	\$
\$	9. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	10. Veterans' non-education benefits such as Disability, Death Pension or Dependency * Indemnity Compensation and/or VA Educational Work-Study allowances.	\$
\$	11. Other <b>UNTAXED</b> income not reported elsewhere on Worksheets A & B such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, combat pay not included in tax filer's AGI, etc. <b>DO NOT INCLUDE</b> Student aid, Workforce Investment Act educational benefits, combat pay (non tax filers) or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	12. Any money RECEIVED or <b>paid on your behalf</b> (e.g., bills), not reported elsewhere on this form.	XXXXXXXXXX
\$	<b>Worksheet B Student Total</b>	<b>Worksheet B Parent Total</b>

## WORKSHEET C

Student/Spouse	Calendar Year 2007	Parent(s)
\$	1. Education credits (Hope & Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31.	\$
\$	2. Child support <b>PAID</b> because of divorce or separation or as a result of a legal requirement. Do not include support for children in your (or your parents') household as reported in question 90 of the FAFSA (or question 66 of the FAFSA for your parents).	\$
\$	3. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	4. Student grant and scholarship aid <b>reported to the IRS in your</b> (or your parents') <b>adjusted gross income</b> . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments) as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	<b>Worksheet C Student Total</b>	<b>Worksheet C Parent Total</b>

Student's Printed Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature (If student dependent per FAFSA): \_\_\_\_\_ Date: \_\_\_\_\_