



Northwestern
Michigan
College

Financial Aid Office
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www.nmc.edu/financialaid

**2008/2009
Student Asset Information**

STUDENT'S NAME _____ SS# _____

| | |
|--------------------|------------------------------|
| <u>ITEM</u> | <u>CORRECT ANSWER</u> |
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| As of today, total current balance of cash, savings and checking accounts | _____ |
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| As of today, net worth of investments (Current investment value minus debt) Investments include: <i>real estate (do not include the home you live in), trust funds, UGMA & UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment & land sale contracts (including mortgages held), commodities, etc.</i> | _____ |
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| As of today, net worth of businesses and/or investment farms (value minus debt) Business/investment farm value include: <i>market value of land, buildings, machinery, equipment, inventory, etc.</i> * DO NOT include the value of a family farm that you (your spouse and/or parents) live on and operate. * DO NOT include the value of a small business that you (your spouse and/or parents) own and control that has 100 or fewer full-time or full-time equivalent employees. | _____ |
|--|-------|

The above information is true and correct to the best of my (our) knowledge.

Student's Signature

Spouse's Signature (optional)

Date